

# MARKET ROUNDUP

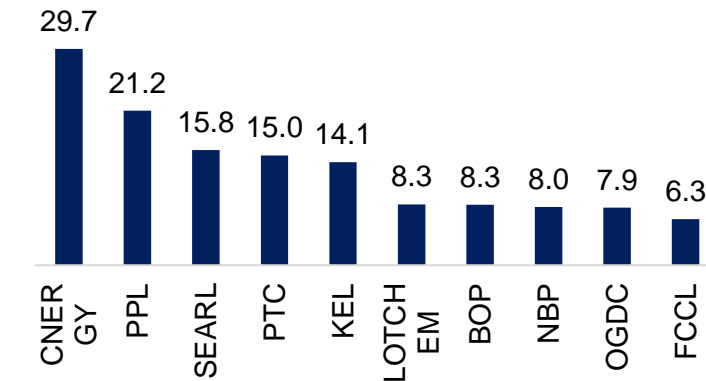
04 April, 2024



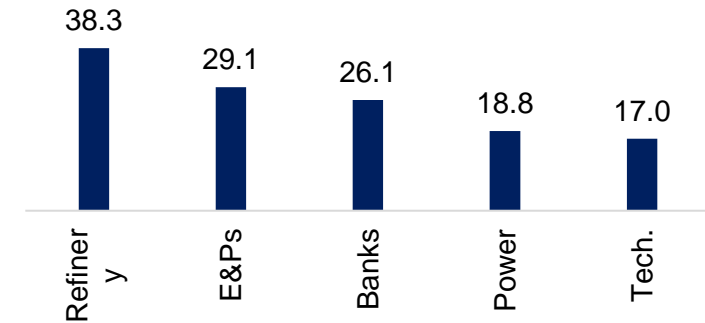
## KSE-100 closes at 68,417 up 661 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
68,417 0.98%	45,036 1.00%	22,438 0.84%	114,971 0.98%

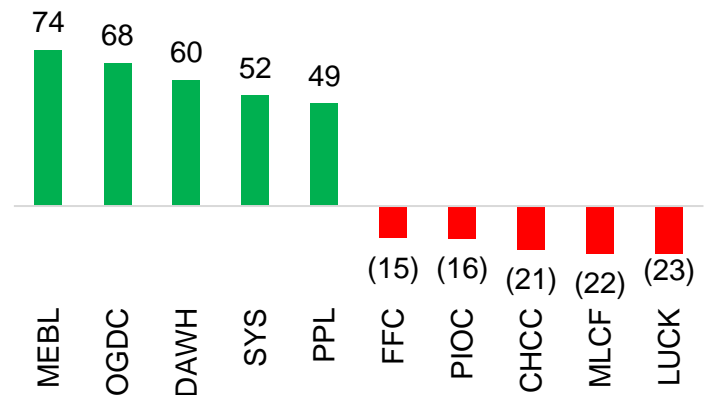
### Most Active Stocks (Vol. mn shares)



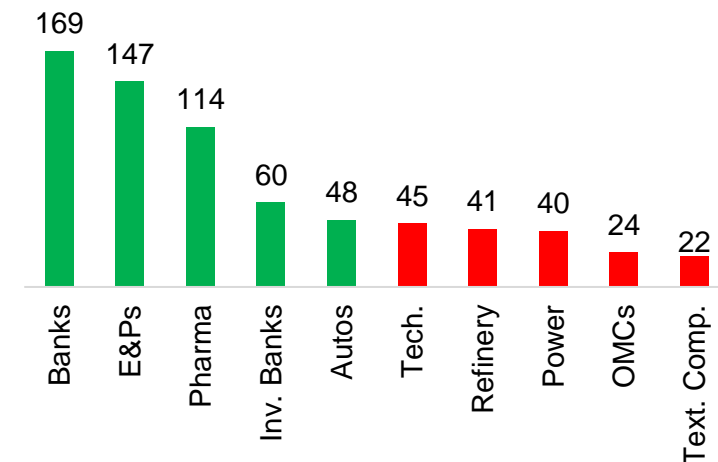
### Top 5 Active Sectors (Vol. mn shares)



### Stocks' Contribution to KSE 100 Index (points)



### Sectors' Contribution to KSE 100 Index (points)



- The trading day commenced positively and maintained a buoyant atmosphere throughout. The KSE-100 index witnessed fluctuations, fluctuating between 67,912 and 68,439 points before settling at 68,417 points, marking a significant gain of 661 points. Total turnover stood at 200.6 million shares, valued at PKR 12.7 billion.
- Contributing to the index's upward movement were stocks like MEBL (2.3%, 74 points), OGDC (2.6%, 68 points), DAWH (3.4%, 60 points), SYS (2.3%, 52 points), and PPL (2%, 49 points). Conversely, CNERGY and PPL witnessed notable trading activity, with 29.7 million and 21.2 million shares traded respectively.
- Substantial buying interest was observed across the Pharmaceutical and E&P sectors, while Banking stocks also saw an uptick. However, some profit-taking occurred in Cement stocks.
- The equity market achieved a new milestone by closing above the 68,000 level for the first time. Despite the long weekend, investors initiated fresh positions in most blue-chip scrips. The index is expected to continue its upward trend in the upcoming sessions. Therefore, investors are encouraged to consider long-term investments in sectors such as exploration and production, fertilizers, oil marketing companies, cement, and banking.

Sales Desk  
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